

Infrastructure Fund (Subfund Of Highway Fund)
Balance Sheet - Statutory Basis

June 30, 2001
(Amounts in thousands)

	<u>2001</u>	<u>2000</u>
ASSETS		
Cash and short-term investments.....	\$ 993,547	\$ 855,005
Cash with fiscal agent.....	<u>26,061</u>	<u>26,060</u>
Total assets.....	<u><u>\$ 1,019,608</u></u>	<u><u>\$ 881,065</u></u>
LIABILITIES AND FUND BALANCE		
Liabilities:		
Accounts payable.....	<u>\$ -</u>	<u>\$ -</u>
Total liabilities.....	<u>-</u>	<u>-</u>
Fund balance:		
Reserved fund balance:		
Reserved for debt service.....	26,061	26,060
Unreserved fund balance (deficit):		
Undesignated.....	<u>993,547</u>	<u>855,005</u>
Total fund balance (deficit).....	<u>1,019,608</u>	<u>881,065</u>
Total liabilities and fund balance.....	<u><u>\$ 1,019,608</u></u>	<u><u>\$ 881,065</u></u>

Note: The Infrastructure Fund was established by Section 16 of Chapter 121, Acts of 1990 as a subfund of the Highway Fund, and it is a component of, not an addition to, that fund. The entire Highway Fund, including this subfund, is presented in the preceding financial statements labeled Highway Fund.

Infrastructure Fund (Subfund Of Highway Fund)
Statement of Revenues, Expenditures And Changes In Fund Balance - Statutory Basis

Fiscal Year Ended June 30, 2001
(Amounts in thousands)

	2001 Budget	2001 Actual	Variance Favorable (Unfavorable)	2000 Actual
REVENUES AND OTHER FINANCING SOURCES				
Revenues:				
Taxes.....	\$ 188,763	\$ 188,763	\$ -	\$ 187,208
Miscellaneous.....	-	1,900	1,900	1,847
Total revenues.....	188,763	190,663	1,900	189,055
Other financing sources:				
Operating transfers in.....	-	-	-	-
Total other financing sources.....	-	-	-	-
Total revenues and other financing sources.....	188,763	190,663	1,900	189,055
EXPENDITURES AND OTHER FINANCING USES				
Expenditures:				
Debt service:				
Principal retirement.....	22,290	22,290	-	21,245
Interest and fiscal charges.....	29,830	29,830	-	30,877
Total expenditures.....	52,120	52,120	-	52,122
Other financing uses:				
Operating transfers out.....	-	-	-	-
Total other financing uses.....	-	-	-	-
Total expenditures and other financing uses.....	52,120	52,120	-	52,122
Excess (deficiency) of revenues and other financing over expenditures and other financing uses.....	188,763	138,543	1,900	136,933
Fund balance (deficit) at beginning of year.....	881,065	881,065	-	744,132
Fund balance (deficit) at end of year.....	\$ 1,069,828	\$ 1,019,608	\$ 1,900	\$ 881,065

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